

Client Survey

USE THIS SHEET TO DOCUMENT CLIENT RESPONSES. DO NOT GIVE THIS FORM TO THEM!

Client Name:

Interview Date:

Method of contact (circle one): Phone in-person video conference email other

Specify if "other":

When it comes to (ways you help your client/ area of business expertise) what are your biggest challenges?

What concerns/frustrates you about getting what you need in this area?

What do you want instead?

In your own words, what would you say is the value you received/are receiving from our work together?

How did/does that work help you with resolving your challenges/frustrations?